

Modal choice in a multimodal transport system

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Brussels

Smarter Travel Technology Review for Investment DEcisions

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#CEDR_Multimodal

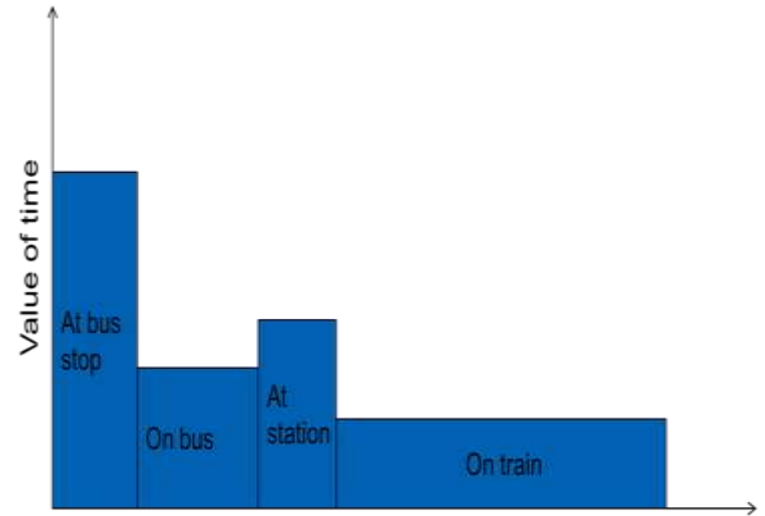


Work packages

- **User needs**
 - Literature review
 - Stakeholder consultation
- **Technology review**
 - Political, Economic, Social, Technological, Legal, Environmental drivers and barriers
 - Market, innovation, impacts on changes in mode use
- **Evaluation framework**
 - Based on international best practice
 - Consultation with NRAs in Ireland and Sweden

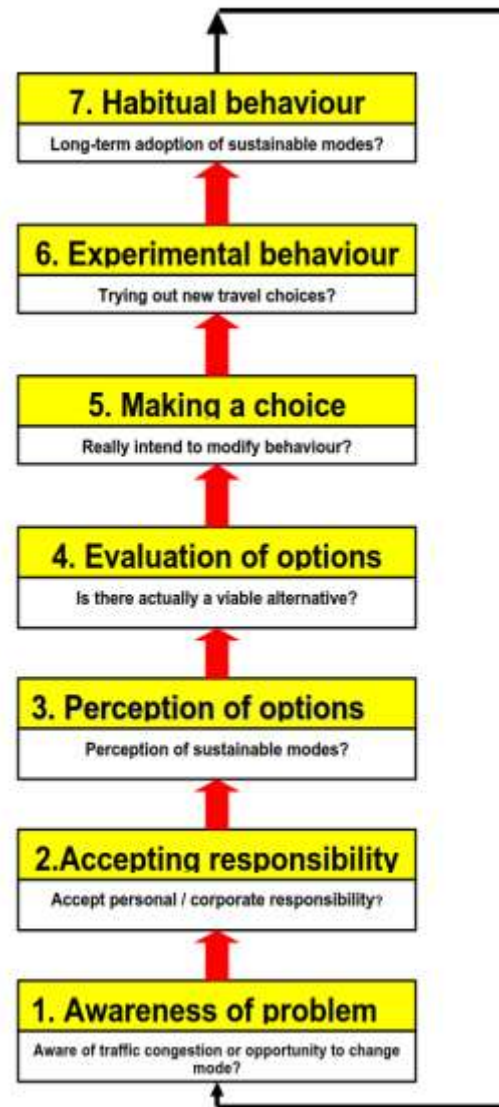
User needs and mode choice

- Convenience
- Comfort
- Travel time
- Direct cost
- “Generalised cost” used in modelling
- *Only 12% of journeys involve active consideration of modal choice*
- habitual behaviour is hard to change



Changing behaviour

- Modal shift measures interact with each other
- Wider policy context and drivers
- Target opportunities when people are most open to change
- Attitudes & needs are changing e.g. willingness to share
- IT offering new opportunities to facilitate behaviour change



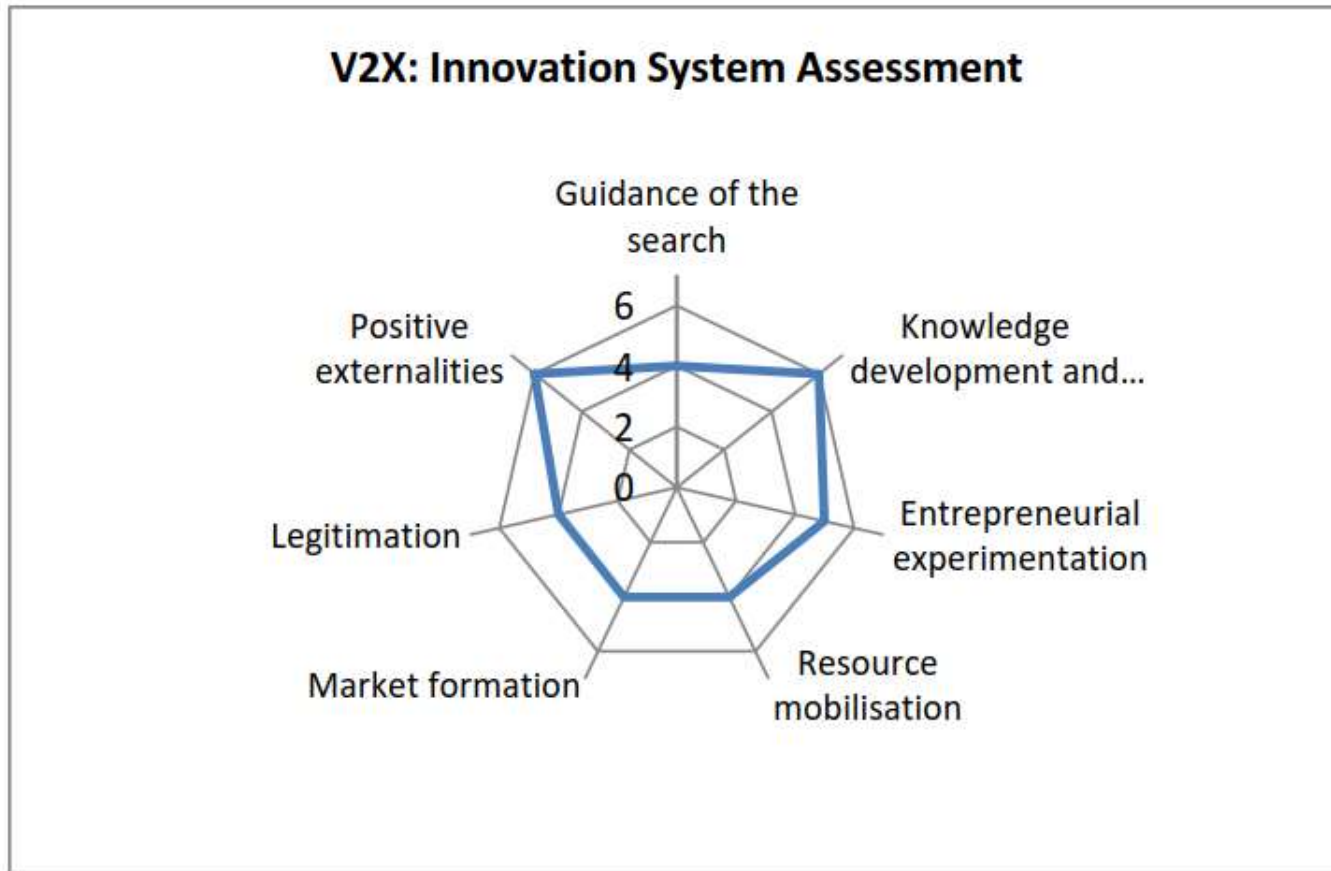
TAPESTRY project

Example technologies considered

- **Technology-based services:**
 - Advanced fare management and beacon-based ticketing
 - Traffic management systems
 - Electric vehicles
- **Technology enablers:**
 - Voice recognition
 - Augmented reality
 - Wearable technology and smart textiles
 - Open data and information integration
 - High definition road maps and databases
 - Vehicle to everything communication
 - Powering smart infrastructure



Innovation System Assessment

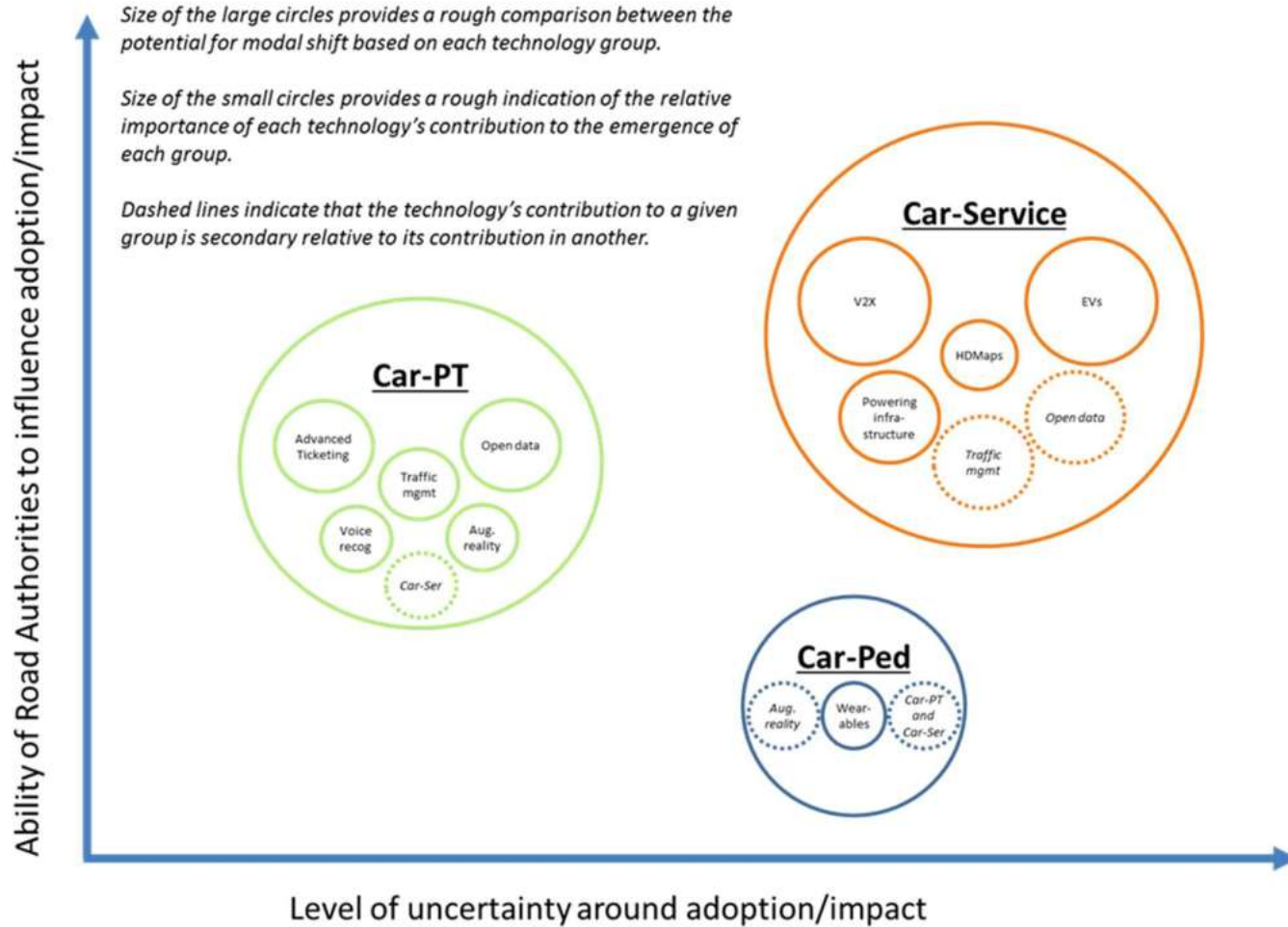


Technology Innovation System (TIS) framework's seven functions related to the development potential of the innovation.

Technology potential assessment

Type of Modal shift encouraged	Technologies	User needs met	Impact on modal shift	Nature of impact NRA role	Time to market maturity	Barriers to development/deployment
Individual car use → Public transport	Tech 1	<i>Reduced cost, ease of use</i>	<i>Medium impact</i>	<i>Impact direct NRAs play key role</i>	<i>Mature</i>	<i>Concerns about data security, privacy issues</i>
	Tech 2					
Individual car use → Mobility service	Tech 3	<i>Ease of use, reduced travel time</i>	<i>High impact</i>	<i>Impact indirect NRAs influence weak</i>	<i>5-7 years</i>	<i>Uncertain EU strategy</i>
	Tech 4					
Individual car use → Walking, cycling	Tech 5					

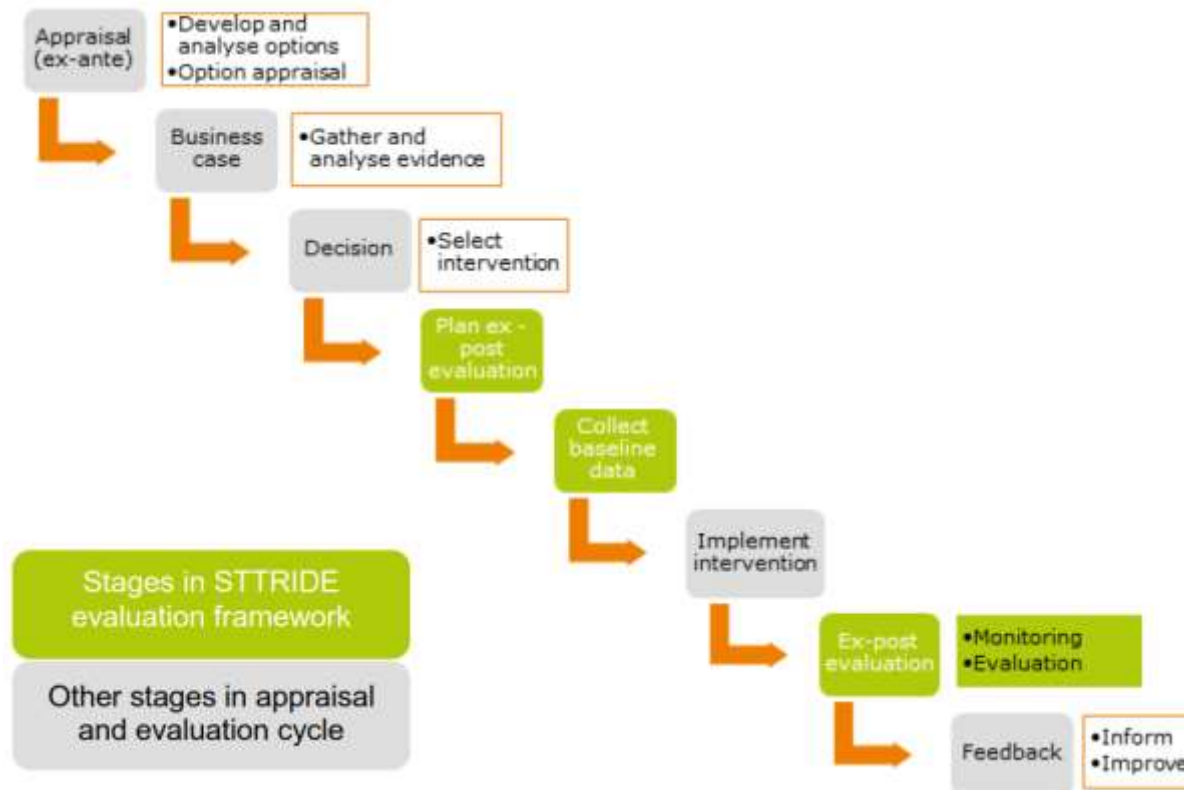
Assessing adoption and impact



Need for impact evaluation guidance

- Not usually included in transport appraisal (ex ante) studies
- Clarity on objectives- research questions
- Choice of indicators
- Baseline/ control definition
- Confounding factors
- Unintended consequences
- Data availability
- Often planned after intervention has started

Where STTRIDE fits into other processes

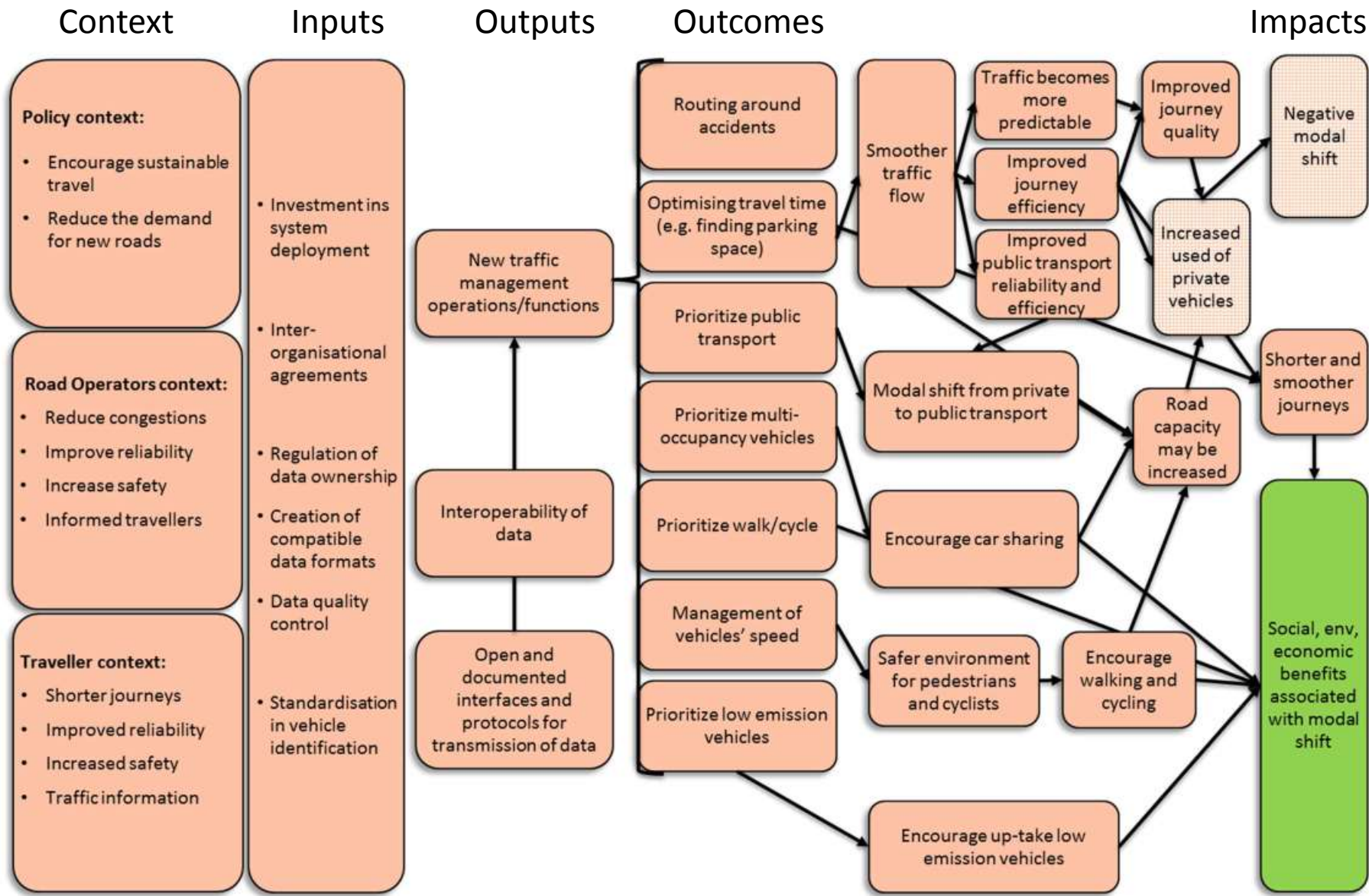


The evaluation process



Mapping the intervention logic

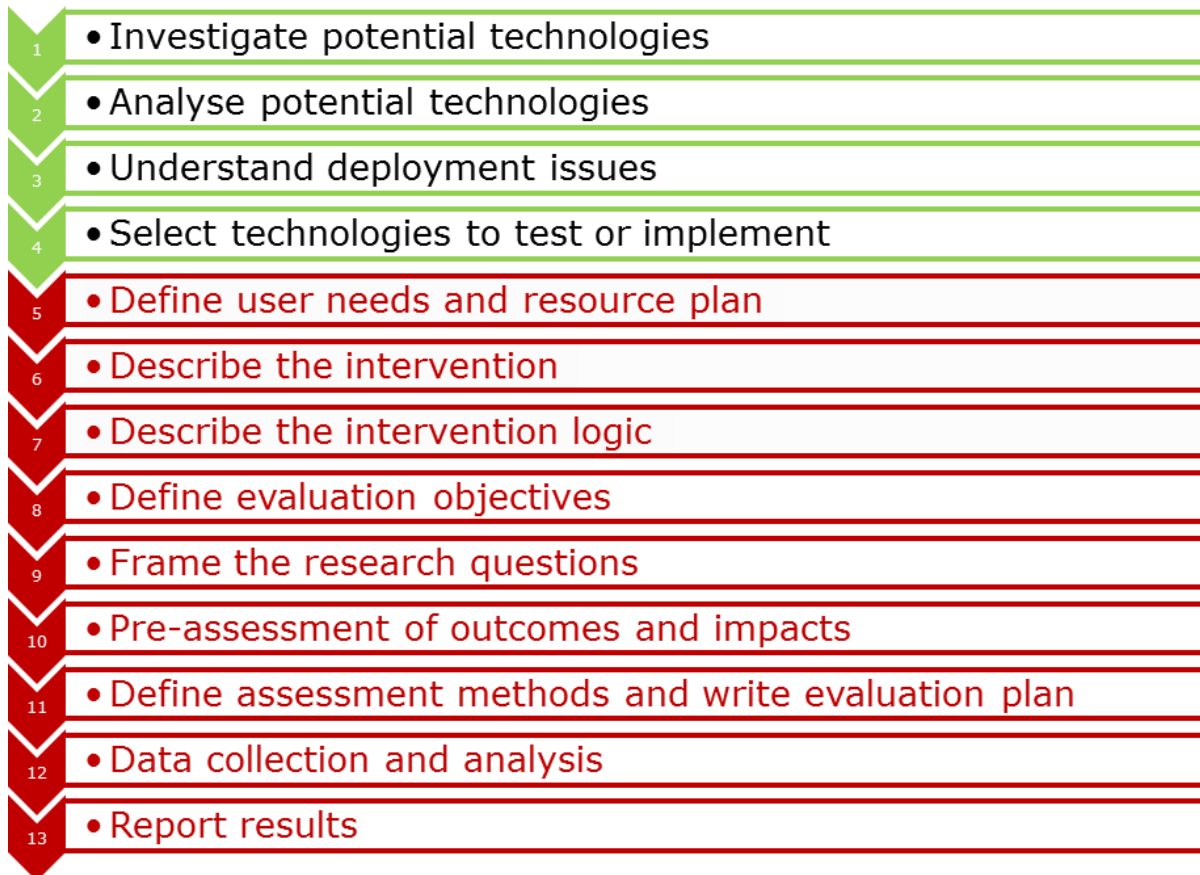
- **Context:** policy objectives etc
- **Inputs** i.e. resources and activities;
- **Outputs** e.g. the services, products or infrastructure implemented
- **Outcomes** i.e. the direct short and medium-term effects of the outputs, such as changes in or traffic flows or speeds, journey times
- **Impacts** i.e. the longer-term consequences of the outcomes, such as increased safety, environmental benefits



Modal shift indicators

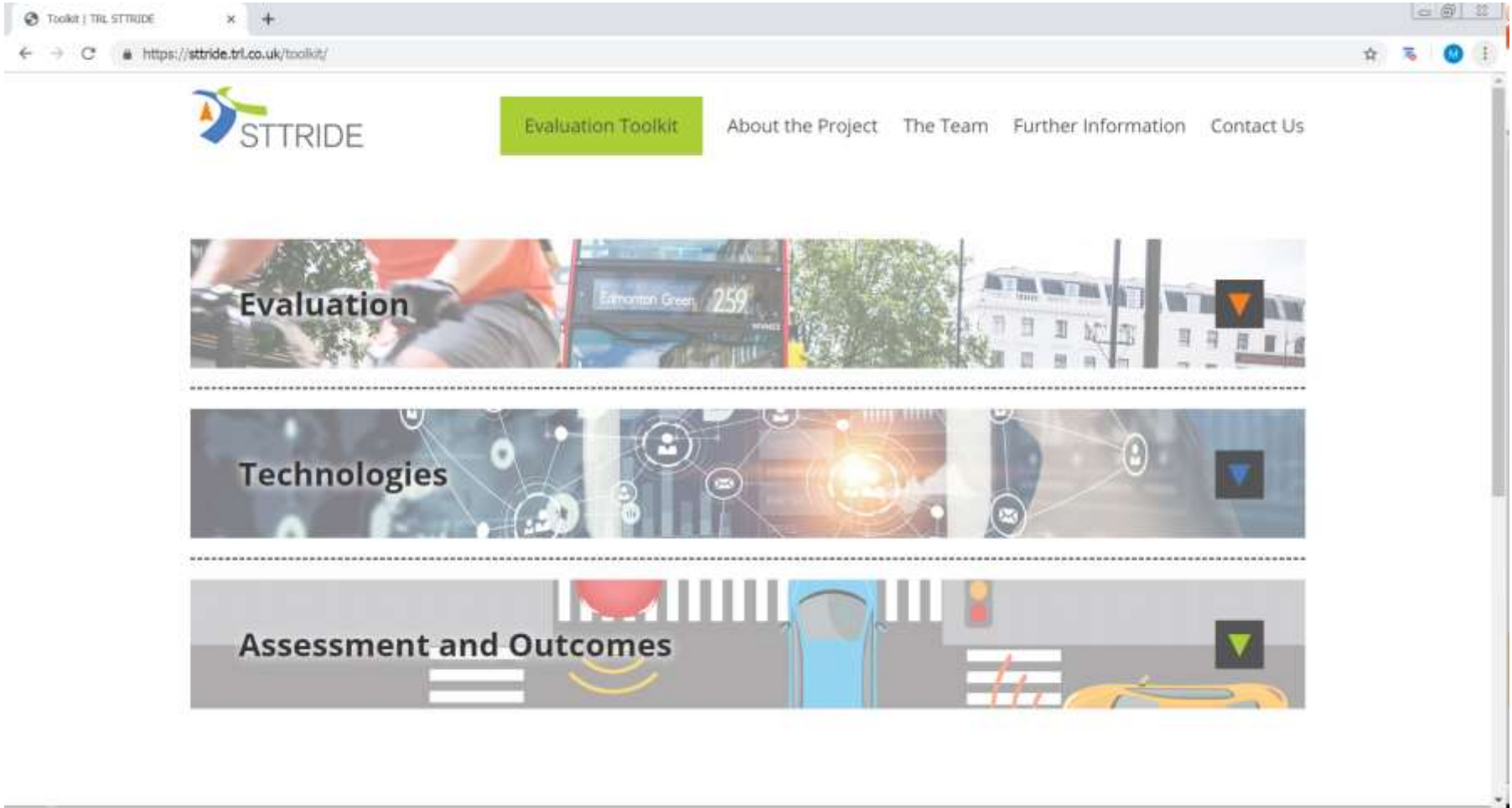
Mode shift outcome	Trips	Passenger km	Vehicle km
Share car journeys			✓
Change mode			✓
Replace car trip with shorter or more efficient trip		✓	✓
Avoid travel altogether	✓	✓	✓

Final output: Evaluation Process Guidelines



- Guidance
- Templates
- References

Try it yourself...



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